

# WHINS Checklist: Fine Art, Wine, and Collectibles Insurance

Quote preparation checklist

## What to Gather Before Requesting a Quote

- Collection inventory, appraisals, provenance, purchase receipts, and values.
- Storage location, alarm systems, climate control, vaulting, transit, and loaned items.
- Breakage, flood, wildfire, theft, mysterious disappearance, and pair/set concerns.
- Recent acquisitions, estate planning issues, and scheduled coverage needs.

## Helpful Documents

- Current declarations pages or quote indications, if available.
- Any contracts, lender requirements, or certificate requirements.
- Recent loss runs or claim history when applicable.
- Target effective date and timing constraints.

## Questions to Be Ready For

- What changed that triggered the review?
- Are there deadlines, contracts, lender requirements, or renewal dates?
- Has there been any prior claim, cancellation, non-renewal, or coverage restriction?
- Are there related coverage lines that should be reviewed together?

WHINS Insurance Agency | 818-233-0825 | [info@whins.com](mailto:info@whins.com) | CA License #0G66655

This checklist is educational only. Coverage availability, terms, conditions, and eligibility depend on underwriting review.